

Final terms No. 4 dated 02-05-2024

Belfius Bank SA/NV

Issue of Savings Certificates

under the

Belfius Bank SA

Savings Certificate Issuance Programme

PART A – CONTRACTUAL TERMS

Terms used herein shall have the same meaning as defined for such purposes in the Terms and Conditions set forth in this Base Prospectus dated 06-12-2023, which constitutes a base prospectus for purposes of the Prospectus Regulation (Regulation (EU) 2017/1129) (the “**Prospectus Regulation**”). **This document constitutes the Final Terms of the category of Savings Certificates described herein for purposes of Article 8 of the Prospectus Regulation and must be read in conjunction with such Base Prospectus and any supplement thereto.** Full information on the Issuer and the offer of the Savings Certificates is only available on the basis of the combination of these Final Terms and the Base Prospectus. The Base Prospectus is available for inspection at the office of the Issuer and the website www.belfius.be. A summary of the offer of the relevant category of Savings Certificates is provided in annex to the Final Terms.

The Base Prospectus will be valid until the date of approval by the FSMA of the updated base prospectus that will replace and supersede it, no later than 06-12-2024 inclusive. The updated base prospectus will be available for inspection at the office of the Issuer and the website www.belfius.be.

Category of Savings Certificates **	Issue Date	Maturity Date	Rate of Interest	Frequency of Interest Accrual	Type of Savings Certificates with respect to interest distribution / capitalization	Frequency of interest payment	Frequency of interest capitalization	Indication of Yield
1 year 0,5 month capitalization BE6351490279	16-05-2024	01-06-2025	. 2,98 per cent. per annum	Yearly	Interest capitalization	The Savings Certificates are Savings Certificates with interest capitalization and hence the accrued interest will be paid on the Maturity Date.	Applicable. The Savings Certificates are Savings Certificates with interest capitalization and the interest will be capitalized yearly.	. 2,98 per cent. per annum*
1 year 1 month capitalization BE6351491285	16-05-2024	16-06-2025	. 2,97 per cent. per annum	Yearly	Interest capitalization	The Savings Certificates are Savings Certificates with interest capitalization and hence the accrued interest will be paid on the Maturity Date.	Applicable. The Savings Certificates are Savings Certificates with interest capitalization and the interest will be capitalized yearly.	. 2,97 per cent. per annum*
1 year 1,5 month capitalization BE6351492291	16-05-2024	01-07-2025	. 2,95 per cent. per annum	Yearly	Interest capitalization	The Savings Certificates are Savings Certificates with interest capitalization and hence the accrued interest will be paid on the Maturity Date.	Applicable. The Savings Certificates are Savings Certificates with interest capitalization and the interest will be capitalized yearly.	. 2,95 per cent. per annum*
1 year 2 months capitalization BE6351493307	16-05-2024	16-07-2025	. 2,93 per cent. per annum	Yearly	Interest capitalization	The Savings Certificates are Savings Certificates with interest capitalization and hence the accrued interest will be paid on the Maturity Date.	Applicable. The Savings Certificates are Savings Certificates with interest capitalization and the interest will be capitalized yearly.	. 2,93 per cent. per annum*

BE6351504418						interest will be paid on the Maturity Date.	and the interest will be capitalized yearly.	
1 year 8 months capitalization BE6351505423	16-05-2024	16-01-2026	. 2,73 per cent. per annum	Yearly	Interest capitalization	The Savings Certificates are Savings Certificates with interest capitalization and hence the accrued interest will be paid on the Maturity Date.	Applicable. The Savings Certificates are Savings Certificates with interest capitalization and the interest will be capitalized yearly.	. 2,73 per cent. per annum*
1 year 8,5 months capitalization BE6351506439	16-05-2024	01-02-2026	. 2,72 per cent. per annum	Yearly	Interest capitalization	The Savings Certificates are Savings Certificates with interest capitalization and hence the accrued interest will be paid on the Maturity Date.	Applicable. The Savings Certificates are Savings Certificates with interest capitalization and the interest will be capitalized yearly.	. 2,72 per cent. per annum*
1 year 9 months capitalization BE6351507445	16-05-2024	16-02-2026	. 2,70 per cent. per annum	Yearly	Interest capitalization	The Savings Certificates are Savings Certificates with interest capitalization and hence the accrued interest will be paid on the Maturity Date.	Applicable. The Savings Certificates are Savings Certificates with interest capitalization and the interest will be capitalized yearly.	. 2,70 per cent. per annum*
1 year 9,5 months capitalization BE6351508450	16-05-2024	01-03-2026	. 2,68 per cent. per annum	Yearly	Interest capitalization	The Savings Certificates are Savings Certificates with interest capitalization and hence the accrued interest will be paid on the Maturity Date.	Applicable. The Savings Certificates are Savings Certificates with interest capitalization and the interest will be capitalized yearly.	. 2,68 per cent. per annum*
1 year 10 months capitalization BE6351509466	16-05-2024	16-03-2026	. 2,67 per cent. per annum	Yearly	Interest capitalization	The Savings Certificates are Savings Certificates with interest capitalization and hence the accrued interest will be paid on the Maturity Date.	Applicable. The Savings Certificates are Savings Certificates with interest capitalization and the interest will be capitalized yearly.	. 2,67 per cent. per annum*
1 year 10,5 months capitalization BE6351510472	16-05-2024	01-04-2026	. 2,65 per cent. per annum	Yearly	Interest capitalization	The Savings Certificates are Savings Certificates with interest capitalization and hence the accrued interest will be paid on the Maturity Date.	Applicable. The Savings Certificates are Savings Certificates with interest capitalization and the interest will be capitalized yearly.	. 2,65 per cent. per annum*
1 year 11 months capitalization BE6351511488	16-05-2024	16-04-2026	. 2,63 per cent. per annum	Yearly	Interest capitalization	The Savings Certificates are Savings Certificates with interest capitalization and hence the accrued interest will be paid on the Maturity Date.	Applicable. The Savings Certificates are Savings Certificates with interest capitalization and the interest will be capitalized yearly.	. 2,63 per cent. per annum*
1 year 11,5 months capitalization BE6351512494	16-05-2024	01-05-2026	. 2,62 per cent. per annum	Yearly	Interest capitalization	The Savings Certificates are Savings Certificates with interest capitalization and hence the accrued interest will be paid on the Maturity Date.	Applicable. The Savings Certificates are Savings Certificates with interest capitalization and the interest will be capitalized yearly.	. 2,62 per cent. per annum*
2 year capitalization BE6351513500	16-05-2024	16-05-2026	. 2,60 per cent. per annum	Yearly	Interest capitalization	The Savings Certificates are Savings Certificates with interest capitalization and hence the accrued interest will be paid on the Maturity Date.	Applicable. The Savings Certificates are Savings Certificates with interest capitalization and the interest will be capitalized yearly.	. 2,60 per cent. per annum*
2 year 0,5 month capitalization BE6351514516	16-05-2024	01-06-2026	. 2,60 per cent. per annum	Yearly	Interest capitalization	The Savings Certificates are Savings Certificates with interest capitalization and hence the accrued	Applicable. The Savings Certificates are Savings Certificates with interest capitalization	. 2,60 per cent. per annum*

6 years 10,5 months capitalization BE6351630700	16-05-2024	01-04-2031	. 2,31 per cent. per annum	Yearly	Interest capitalization	The Savings Certificates are Savings Certificates with interest capitalization and hence the accrued interest will be paid on the Maturity Date.	Applicable. The Savings Certificates are Savings Certificates with interest capitalization and the interest will be capitalized yearly.	. 2,31 per cent. per annum*
6 years 11 months capitalization BE6351631716	16-05-2024	16-04-2031	. 2,31 per cent. per annum	Yearly	Interest capitalization	The Savings Certificates are Savings Certificates with interest capitalization and hence the accrued interest will be paid on the Maturity Date.	Applicable. The Savings Certificates are Savings Certificates with interest capitalization and the interest will be capitalized yearly.	. 2,31 per cent. per annum*
6 years 11,5 months capitalization BE6351632722	16-05-2024	01-05-2031	. 2,30 per cent. per annum	Yearly	Interest capitalization	The Savings Certificates are Savings Certificates with interest capitalization and hence the accrued interest will be paid on the Maturity Date.	Applicable. The Savings Certificates are Savings Certificates with interest capitalization and the interest will be capitalized yearly.	. 2,30 per cent. per annum*
7 years capitalization BE6351633738	16-05-2024	16-05-2031	. 2,30 per cent. per annum	Yearly	Interest capitalization	The Savings Certificates are Savings Certificates with interest capitalization and hence the accrued interest will be paid on the Maturity Date.	Applicable. The Savings Certificates are Savings Certificates with interest capitalization and the interest will be capitalized yearly.	. 2,30 per cent. per annum*

* The yield is calculated based on the basis of (i) issue price of the Savings Certificates, (ii) the rate of interest applicable from and including the Issue Date until and excluding the Maturity Date and (iii) the final redemption amount (equal to the principal amount of the Savings Certificate). It is not an indication of future yield.

** The maximum amount offered per ISIN will be EUR 50 million.

Signed on behalf of the Issuer:

Duly Authorized

O. GOERENS

Head of Marketing & Sales Private & Wealth

