

MiFID II PRODUCT GOVERNANCE – Solely for the purposes of the product approval process of each Manufacturer (i.e., each person deemed a manufacturer for purposes of the EU Delegated Directive 2017/593, as amended, hereinafter referred to as a “Manufacturer”), the target market assessment in respect of the Notes as of the date hereof has led to the conclusion that: (i) the target market for the Notes is eligible counterparties, professional clients and retail clients each as defined in Directive 2014/65/EU (as amended, “MiFID II”); and (ii) all channels for distribution of the Notes to eligible counterparties and professional clients are appropriate; and (iii) the following channels for distribution of the Notes to retail clients are appropriate – investment advice, portfolio management, non-advised sales and pure execution services – subject to the distributor’s suitability and appropriateness obligations under MiFID II, as applicable. Any person subsequently offering, selling or recommending the Notes (a “Distributor”) should take into consideration each Manufacturer’s target market assessment. A distributor subject to MiFID II is, however, responsible for undertaking its own target market assessment in respect of the Notes (by either adopting or refining each Manufacturer’s target market assessment) and determining appropriate distribution channels.

Final Terms dated 17 April 2026

Belfius Financing Company

Issue of Belfius Financing Company (LU) Robotics & Innovative Technology Coupon 90 06/2031
 Guaranteed by Belfius Bank SA/NV
 under the

Belfius Financing Company

and

Belfius Bank SA/NV

Notes Issuance Programme

PART A – CONTRACTUAL TERMS

Terms used herein shall be deemed to be defined as such for the purposes of the Terms and Conditions set forth in this base prospectus dated 19 May 2025 (the “**Base Prospectus**”), which constitutes a base prospectus for the purposes of the Prospectus Regulation (Regulation (EU) 2017/1129) (as amended, the “**Prospectus Regulation**”). **This document constitutes the Final Terms of the Notes described herein for the purposes of Article 8 of the Prospectus Regulation and must be read in conjunction with such Base Prospectus and any supplement thereto.** These Final Terms and this Base Prospectus together constitute the Programme for the Tranche. Full information on the Issuer, the Guarantor and the offer of the Notes is only available on the basis of the combination of these Final Terms and the Base Prospectus. The Base Prospectus is available for inspection at the office of the Guarantor, the office of the Issuer and the website www.belfius.be. A summary of the offer of the Notes is provided in an annex to the Final Terms.

1	(i) Issuer:	Belfius Financing Company
	(ii) Guarantor:	Belfius Bank SA/NV
	(iii) Calculation Agent:	Belfius Bank SA/NV
2	(i) Series Number:	1268
	(ii) Tranche Number:	1
3	Specified Currency or Currencies:	EUR
4	Maximum Amount:	
	(i) Series:	Not Applicable
	(ii) Tranche:	EUR 200,000,000
5	Minimum Amount:	
	(i) Series:	EUR 3,000,000
	(ii) Tranche:	Not Applicable

6	Offering Period:	From 20 April 2026 until 28 May 2026 (21:00 Brussels time, except in case of early closing)
7	Issue Price:	100 per cent.
8	Denomination:	EUR 1,000
9	Minimum Subscription Amount:	EUR 1,000
10	Issue Date:	9 June 2026
11	Maturity Date:	9 June 2031
12	Interest Basis:	Variable Linked Rate (further particulars specified below)
13	Redemption/Payment Basis:	Variable Linked Redemption (further particulars specified below)
14	Change of Interest or Redemption/Payment Basis:	Not Applicable
15	Call Options:	Not Applicable
16	Mandatory Early Redemption:	Not Applicable
17	Status of the Notes:	Senior preferred notes
18	Form of Notes:	Bearer Notes
19	New Global Note:	Not Applicable

PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE

20	Fixed Rate Note Provisions	Not Applicable
21	Floating Rate Note Provisions	Not Applicable
22	Zero Coupon Note Provisions	Not Applicable
23	Variable Linked Rate Note Provisions	Applicable
	(i) Underlying:	Fund
	(ii) Variable Linked Rate:	Section 8.2. Category A. Structures with a periodic payment (Base Prospectus page 86)

$$Formula_i = [Denomination \times (Participation Rate_i \times \max(X\%_i, \min(Performance_i, Y\%_i)) + Bonus_i)]$$

1) Periods (n): 5 [i = 1 to 5]

2) Underlying: Belfius Equities Robotics & Innovative Technology Class C CAP EUR
ISIN: BE6291640264
(Bloomberg Code: CEGTCEC BB Equity)

3) Performance_i will be $\left(\frac{Final Price_i - Initial Price}{Initial Price} \right)$ (condition c) is applicable), without reset of the

Initial Price; where Initial Price means the closing level of the Underlying as observed on the Initial Valuation Date and Final Price_i means the closing level of the Underlying as observed on each relevant Valuation Date_i.

4) Not Applicable.

5) Not Applicable.

6) Bonus_i = 0%

7) Participation Rate_i = 100%

8) X%_i = 0.00%

9) Y%₀ = 6.75%

10) Daycount convention: Actual/Actual-ICMA, No Adjustment

By applying the components above to the Formula mentioned above, the Variable Linked Rate Amount_i to be paid on each of the Interest Payment Dates below shall be calculated by applying the following formula:

$$\text{Denomination} \times \max(0.00\%, \min(\text{Performance}_i, 6.75\%))$$

- | | | |
|-------|---------------------------|---|
| (iii) | Interest Payment Date(s): | Each 9 June, from and including 9 June 2027 up to and including 9 June 2031, subject to adjustment in accordance with the Business Day Convention |
| (iv) | Business Days: | TARGET Settlement Day |
| (v) | Business Day Convention: | Following |

PROVISIONS RELATING TO REDEMPTION

- | | | |
|----|-----------------------------------|----------------|
| 24 | Call Option | Not Applicable |
| 25 | Mandatory Early Redemption | Not Applicable |
| 26 | Redemption Amount(s) of each Note | |

Variable Linked Redemption

- | | | |
|------|------------------------------------|---|
| (i) | Underlying: | Fund |
| (ii) | Variable Linked Redemption Amount: | Section 8.2. Category A. Structures with a periodic payment (Base Prospectus page 86) |

$$\text{Formula} = \text{Denomination} + [\text{Denomination} \times (\text{Participation Rate}_i \times \max(X\%, \min(\text{Performance}_i, Y\%_i)) + \text{Bonus}_i)]$$

- 1) Periods: 1 [Period_i : i=5]
- 2) Underlying : Belfius Equities Robotics & Innovative Technology Class C CAP EUR
ISIN: BE6291640264
(Bloomberg Code: CEGTCEC BB Equity)
- 3) Performance will be $\frac{\text{Final Price} - \text{Initial Price}}{\text{Initial Price}}$ (condition c) is applicable), without reset of the Initial Price; where Initial Price means the closing level of the Underlying as observed on the Initial Valuation Date and Final Price₅ means the closing level of the Underlying as observed on the final Valuation Date₅
- 4) Not Applicable
- 5) Not Applicable
- 6) Bonus is 0%
- 7) Participation Rate = 100%
- 8) X% = -10%
- 9) Y% = 0%
- 10) No daycount

By applying the components above, to the Formula mentioned above, the Variable Linked Redemption Amount shall be calculated by applying the following formula:

$$\text{Denomination} + [\text{Denomination} \times (\max(-10\%; \min(\text{Performance}_5, 0\%)))]$$

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|-------|--------------------------|----------------|
| (iii) | Business Day: | TARGET |
| (iv) | Business Day Convention: | Following |
| (v) | Initial Averaging: | Not Applicable |
| (vi) | Averaging: | Not Applicable |
| 27 | Partial Redemption: | Not Applicable |

VARIABLE LINKED PROVISIONS

(i) Reference Fund:	Belfius Equities Robotics & Innovative Technology Class C CAP EUR ISIN: BE6291640264 (Bloomberg Code: CEGTCEC BB Equity)
(ii) Valuation Date(s):	10 Business Days before each relevant Interest Payment Date
(iii) Initial Valuation Date:	9 June 2026

REASONS FOR THE OFFER

Reasons for the offer:	The net proceeds of Notes, i.e. the Nominal Amount less any expenses and fees, will be used for general corporate purposes of Belfius Bank.
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DISTRIBUTION

Dealer(s):	Belfius Bank SA/NV
Offer period:	20 April 2026 until 28 May 2026
General consent:	Not Applicable
Other Authorised Offeror terms:	Not Applicable
Total commission and concession:	<p>1. Fees and other costs included in the Issue Price, linked to the structuration, management and distribution of the Notes and borne by the investors:</p> <ul style="list-style-type: none">• Upfront fee: Not Applicable• One-off costs: 1.00% of the subscribed nominal amount of Notes;• Ongoing costs: Maximum 1.25% <i>per annum</i> of the subscribed nominal amount of Notes, <i>i.e.</i> a maximum of 6..25% if the Notes are held until the scheduled Maturity Date.

The above-mentioned fees are indicative only. These fees may fluctuate either upwards or downwards depending on the market conditions during the Offer Period.

2. **Fees and other costs not included in the Issue Price, and borne by the investors:**

Brokerage fee: Not Applicable

OPERATIONAL INFORMATION

ISIN Code:	XS3325245184
Common Code:	332524518
Clearing System(s):	Euroclear / Clearstream
Principal Paying Agent:	Banque Internationale à Luxembourg, SA
Paying Agent:	Belfius Bank SA/NV
Relevant Benchmark:	Not Applicable

SECONDARY MARKET

Applicable

Maximum Additional Cost: 0.75 per cent

Maximum Commission: 0.60 per cent

Maximum Exit Penalty: 3.00 per cent

RESPONSIBILITY

The Issuer and the Guarantor accept responsibility for the information contained in these Final Terms.

Signed on behalf of the Issuer:

By:.....

Duly authorised

Signed on behalf of the Guarantor:

By:.....

Duly authorised