

Brussels, 16 November 2015

## **Belfius successfully reopens the Belgian securitisation market**

Belfius launched its first Belgian “Residential Mortgage Backed Securities” (RMBS) offered to institutional investors and the first publicly placed Belgian RMBS since 2007.

The EUR 800 million of RMBS notes with the highest possible rating of AAAsf/Aaa(sf) (Fitch/Moody’s), attracted a well-diversified and international investor base.

The transaction allows Belfius to enhance its funding diversification strategy and its broadening of the investor base. With the funding attracted, Belfius reinforces its mission to provide financing to the Belgian community, in line with the European Union initiative to revive the securitisation market with the goal to stimulate lending to the real economy.

The notes will be listed on Euronext Brussels as of 16 November 2015.

Joint bookrunners were ABN AMRO, Belfius, BNP Paribas, RBS and Santander GBM. Belfius acted as sole arranger.

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