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Transaction Release

First Belfius Social Senior Preferred benchmark placed in the wholesale market

Brussels, 18 August 2026

Belfius Bank SA/NV ("Belfius") successfully launched today a 7-year Social Senior Preferred benchmark issue. The issue benefited from a favorable reception in a market with few transactions. This represents the fourth benchmark of Belfius this year. The EUR 750 million notes bear a coupon of 3.75%. With a book reaching EUR 1.3 billion at peak and allowed the bank to price the issue at a reoffer spread of 70 basis points over mid-swaps.

Belfius opted for a 7 year maturity which meets its redemption profile and the investors' interest. The transaction fits in the funding diversification and optimization strategy of the bank, further establishes the Belfius senior preferred credit curve and contributes to the Belfius MREL buffer.

The issuance of Social Bonds is part of the sustainability strategy of Belfius and enables to highlight the social loans produced by Belfius. The issuance has been structured in compliance with the core components of the ICMA Social Bond Principles 2023. The selected social portfolio is composed of eligible assets in the category of access to essential services – education, access to essential services – healthcare, affordable housing, socioeconomic advancement & empowerment.

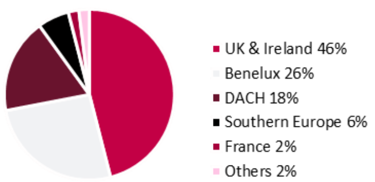
Joint bookrunners were BofA Securities, BBVA, Belfius, Rabobank, Societe Generale, UBS.

Distribution

Asset Managers were the biggest investor class in this issue with a participation of 54%, followed by Banks & Private Banks (21%), Insurance and Pension Funds (9%), Hedge Funds (7%), Central Banks and Official Institutions (6%) and Others (3%).

Investors from UK and Ireland took the bulk of the allocation with 46%, investors from BeNeLux represented 26%, followed by DACH (18%), Southern Europe (6%), France (2%), and Others (2%).

Geographical distribution



Distribution by investor type

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