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## Transaction Release

### Successful placement of a Senior Non-Preferred benchmark issue with a maturity of 5 years

Brussels, 21 May 2025

Belfius Bank SA/NV ("Belfius") launched today a 5-year Senior Non-Preferred benchmark issue with success. This transaction is the second benchmark of Belfius this year, after a Senior Preferred issued in January. The EUR 750 million notes bear a coupon of 3.375 %. The issue was well received by the investors with a book largely oversubscribed, and allowed the bank to price the issue at a reoffer spread of 115 basis points over mid-swaps.

Belfius opted for a 5 year transaction which meets its redemption profile and the investors' interest. The transaction fits in the funding diversification and optimization strategy of the bank, further establishes the Belfius senior non-preferred credit curve and contributes to the Belfius MREL buffer.

The order book peaked to above EUR 1.6 billion. The final book is composed of more than 85 high quality accounts. This demonstrates again the continuing interest of the investors for the Belfius signature.

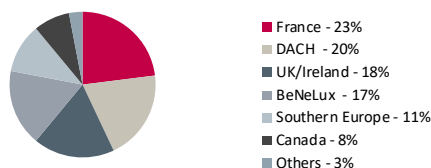
Joint bookrunners were Barclays, BBVA, Belfius Bank, Morgan Stanley, Deutsche Bank, and Société Générale.

#### Distribution

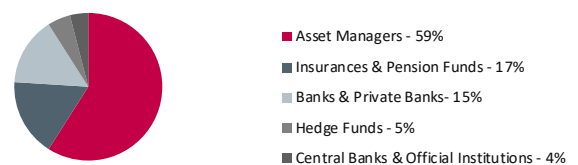
Asset Managers were the biggest investor class in this issue with a participation of 59%, followed by Insurance and Pension Funds (17%), Banks & Private Banks (15%), Hedge Funds (5%) and by Central Banks and Official Institutions (4%).

Investors from France took the bulk of the allocation with 23%, investors from DACH represented 20%, followed by UK and Ireland (18%), BeNeLux (17%), Southern Europe (11%), Canada (8%) and Others (3%).

#### Geographical distribution



#### Distribution by investor type



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