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Transaction Release

Belfius launched a Green Senior Preferred benchmark issue with a maturity of 7 years

Brussels, 2 September 2025

After the publication of its half year results on 29 August, Belfius Bank SA/NV ("Belfius") launched today a 7-year Green Senior Preferred benchmark issue in a busy market. The EUR 500 million notes bear an annual coupon of 3.25%. The issue priced at a reoffer spread of 85 basis points over euro mid swaps.

The issuance of Green Bonds is part of the ESG strategy of Belfius and enables to highlight the sustainable loans produced by Belfius. The Belfius Green Bond Framework is aligned with the ICMA Green Bond Principles 2018, which is also confirmed by the Second Opinion provided by Sustainalytics.

The selected green portfolio is composed of eligible assets in the category of renewable energy, and relates to onshore and offshore wind & solar photovoltaic power, and of eligible assets in the category of green retail real estate, being residential mortgage loans.

The order book grew steadily with more than 70 quality accounts involved. This demonstrates again the continuing interest of the investors for the Belfius signature.

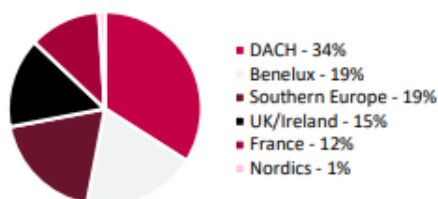
Joint bookrunners were Belfius Bank, Citi, Cr dit Agricole CIB, Natwest, UBS and UniCredit.

Distribution

Asset Managers were the biggest investor class in this issue with a participation of 57%, followed by Banks with 27%, Insurance and Pension Funds (6%), Central Banks and Official Institutions (6%) and Others (4%).

Investors from Germany, Austria and Switzerland took the bulk of the allocation with 34%, Benelux investors represented 19%, followed by Southern Europe (19%), UK & Ireland (15%), France (12%), and Nordics (1%).

Geographical distribution



Distribution by investor type



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