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Transaction Release

Successful placement of a Senior Non-Preferred benchmark issue with a maturity of 6 years

Brussels, 7 April 2026

Belfius Bank SA/NV (“Belfius”) successfully launched today a 6-year Senior Non-Preferred benchmark issue. The issue benefited from a favorable reception in a market with few transactions. This represents the second benchmark of Belfius this year, after a Tier 2 issued in January. The EUR 750 million notes bear a coupon of 3.875%. The transaction was largely oversubscribed, with a book reaching EUR 3.8 billion and allowed the bank to price the issue at a reoffer spread of 105 basis points over mid-swaps.

Belfius opted for a 6 year maturity which meets its redemption profile and the investors’ interest. The transaction fits in the funding diversification and optimization strategy of the bank, further establishes the Belfius senior non-preferred credit curve and contributes to the Belfius MREL buffer.

The final book is composed of 121 high quality accounts. This demonstrates again the continuing interest of the investors for the Belfius signature.

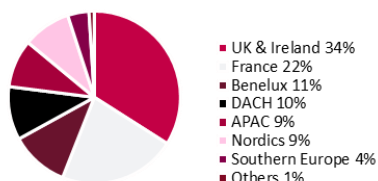
Joint bookrunners were Belfius, BNP, Citi, Commerzbank, IMI-Intesa Sanpaolo and Natwest Markets N.V.

Distribution

Asset Managers were the biggest investor class in this issue with a participation of 80%, followed by Hedge Funds (10%), Banks & Private Banks (5%), Insurance and Pension Funds (4%), and by Central Banks and Official Institutions (1%).

Investors from UK and Ireland took the bulk of the allocation with 34%, investors from France represented 22%, followed by BeNeLux (11%), DACH (10%), APAC (9%), Nordics (9%), Southern Europe (4%), and Others (1%).

Geographical distribution



Distribution by investor type



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