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## Transaction Release

### Very successful placement of a Green Senior Preferred benchmark issue with a maturity of 6 years

**Brussels, 4 June 2024**

Belfius Bank SA/NV (“Belfius”) launched today a 6-year Green Senior Preferred benchmark issue. The EUR 750 million notes bear an annual coupon of 3.625%. Investor demand was robust with a book 1.7 times oversubscribed. This allowed to price the issue at a reoffer spread of 82 basis points over euro mid swaps.

Belfius has a clear strategy of being meaningful and inspiring for the Belgian society. Belfius’ sustainable ambitions were focused on 6 commitments towards 2025 on which Belfius reports transparently. The issuance of its third green bond perfectly fits in the ESG strategy of Belfius.

The Belfius Green Bond Framework is aligned with the ICMA Green Bond Principles 2018, which is also confirmed by the Second Opinion provided by Sustainalytics.

The selected green portfolio is composed of eligible assets in the category of renewable energy, and relates to onshore and offshore wind & solar photovoltaic power, and of eligible assets in the category of green retail real estate, being residential mortgage loans.

Belfius benefited from strong investors’ reception in a busy and firm market, reinforced by the interest for the green character of the issue. The order book grew quite rapidly to culminate above EUR 2 billion with around 83 high quality accounts involved. This demonstrates again the continuing interest of the investors for the Belfius signature.

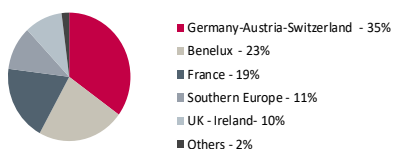
Joint bookrunners were Belfius Bank, BofA Securities, DZ BANK, Natwest Markets NV, Rabobank and Société Générale.

#### Distribution

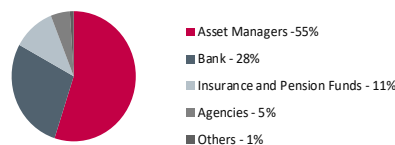
Asset Managers were the biggest investor class in this issue with a participation of 55%, followed by Banks with 28%, Insurance and Pension Funds (11%), Agencies (5%) and Others (1%).

Investors from Germany, Austria and Switzerland took the bulk of the allocation with 35%, Benelux investors represented 23%, followed by France (19%), Southern Europe (11%), UK & Ireland (10%), and Others (2%).

#### Geographical distribution



#### Distribution by investor type



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