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## Transaction Release

### Successful placement of a Covered bond benchmark issue with a maturity of 6 years

Brussels, 20 May 2026

Belfius Bank SA/NV ("Belfius") launched today a 6-year Mortgage Pandbrievien benchmark issue with success. This transaction is the third benchmark of Belfius this year, but the first in the covered bond format. The EUR 750 million notes bear a coupon of 3.25 %. The issue was well received by the investors with a book largely oversubscribed, and allowed the bank to price the issue at a reoffer spread of 24 basis points over mid-swaps.

Belfius opted for a 6 year transaction which meets its redemption profile and the investors' interest. With the issue of this European Covered bond (Premium), Belfius Bank reinforces its liquidity position, and keeps on with the diversification of its funding sources and investor base.

Belfius benefited from a strong market window. The final book amounts to EUR 2.25 billion and is composed of 68 high quality accounts. This demonstrates again the continuing interest of the investors for the Belfius signature.

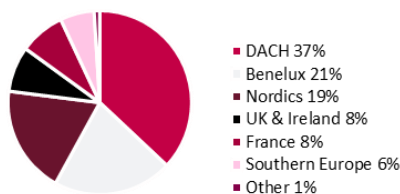
Joint bookrunners were Barclays, Belfius, Erste Group, ING, LBBW and Nordea.

#### Distribution

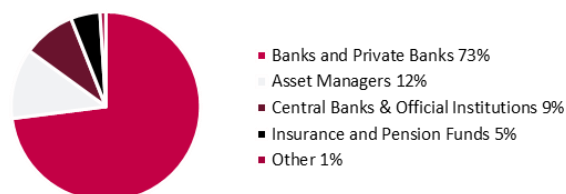
Banks & Private Banks were the biggest investor class in this issue with a participation of 73%, followed by Asset Managers (12%), Central Banks and Official Institutions (9%), Insurance and Pension Funds (5%), and Other (1%).

Investors from DACH took the bulk of the allocation with 37%, investors from BeNeLux represented 21%, followed by Nordics (19%), UK and Ireland (8%), France (8%), Southern Europe (6%), and Other (1%).

Geographical distribution



Distribution by investor type



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